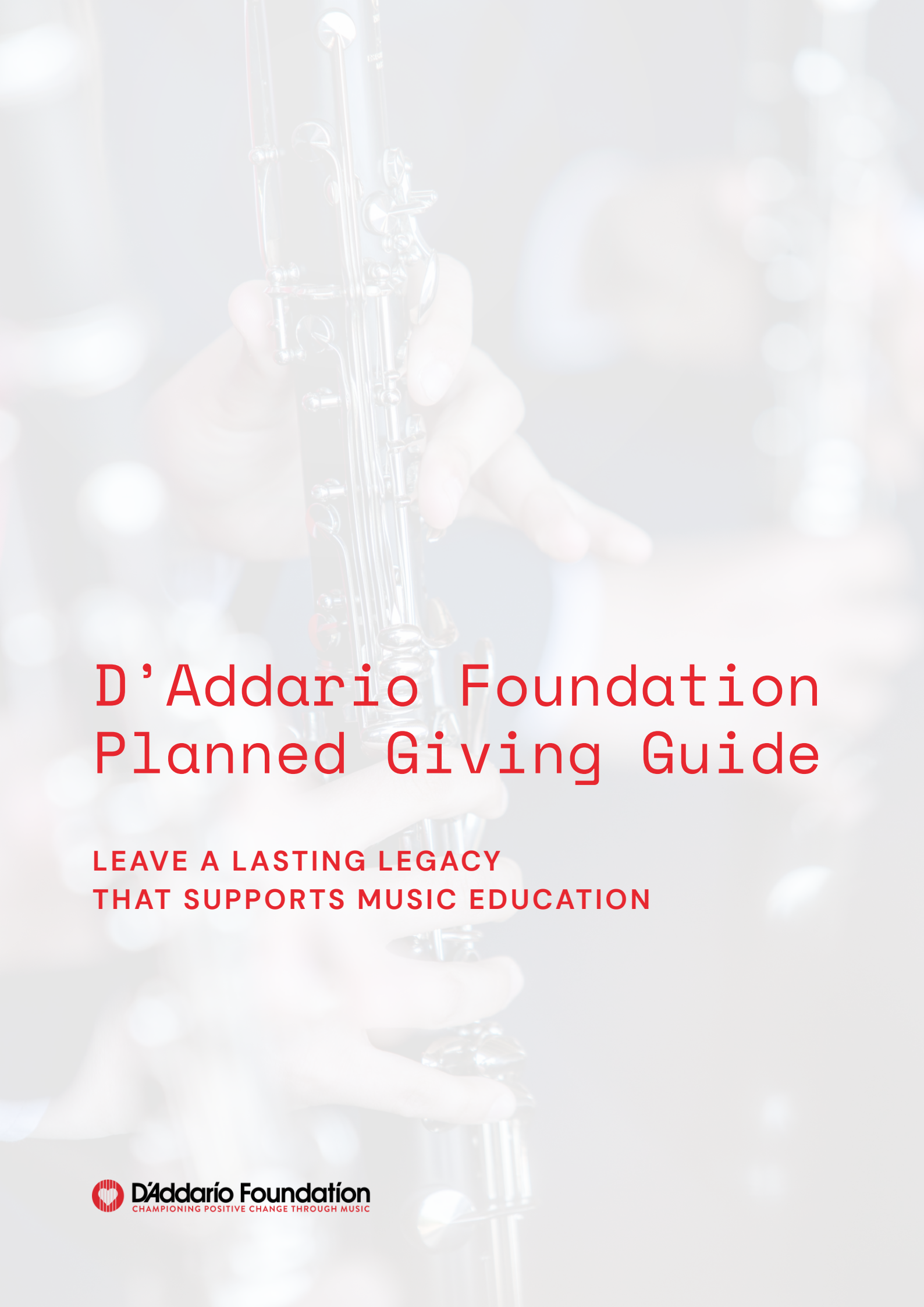




# D'Addario Foundation Planned Giving Guide

**LEAVE A LASTING LEGACY  
THAT SUPPORTS MUSIC EDUCATION**

# Keep Music Alive for Years to Come

## WHAT IS PLANNED GIVING

Planned giving is a way to incorporate charitable contributions into your long-term financial or estate plans. These gifts are thoughtfully arranged in advance and typically fulfilled after your lifetime, allowing you to make a lasting impact on causes you care about.

## WHY PLANNED GIVING?

With a little planning, you can ensure increased access to transformative music education programs for years to come by supporting the D'Addario Foundation through your estate or financial plans. Your gift will help keep music education alive for future generations.

- Create a lasting legacy aligned with your personal values.
- Support music education beyond your lifetime, ensuring that anyone with the desire to learn music has access to this opportunity, regardless of their means.
- Receive potential tax benefits for you and your heirs.
- Help provide reliable income for the D'Addario Foundation, enabling them to continue their mission to transform lives through music.



# Ways to Leave Your Legacy

## BEQUESTS

Include the D'Addario Foundation in your will or trust. You can designate a specific amount, a percentage of your estate, or a residual gift.

Sample Language:

"I give [specific amount or percentage] to the D'Addario Foundation, a nonprofit organization located at 595 Smith Street, Farmingdale, NY 11735; Tax ID 33-1912408, for its general charitable purposes."

## RETIREMENT PLAN OR LIFE INSURANCE BENEFICIARY

Name the D'Addario Foundation as a beneficiary of your IRA, 401(k), or life insurance policy. This is a simple way to make a significant gift without changing your will.

## CHARITABLE TRUSTS

Establish a Charitable Remainder Trust (CRT) or Charitable Lead Trust (CLT) to provide income to you or your loved ones while supporting the Foundation in the future.



# Thank You for Including Us

Please share the following details about the D'Addario Foundation with your estate planning attorney and/or financial advisor.

D'Addario Foundation Inc is a 501(c)(3) nonprofit public charity,

Tax ID: 33-1912408

Address:

D'Addario Foundation  
595 Smith Street  
Farmingdale, NY 11735

**We are here to answer your questions.**

[www.daddariofoundation.org](http://www.daddariofoundation.org)  
[foundation@daddario.com](mailto:foundation@daddario.com)

